

# BHARAT AGRI FERT & REALTY LTD.

(Formerly Known as Bharat Fertiliser Industries Ltd.)



Manufacturers : Single Superphosphate (Powder & Granulated), Ferric Alums (Solid & Liquid), & Sulphuric Acid  
 Registered Off. : Bharat Fertiliser House, 12, Nanabhai Lane, Fort, Mumbai - 400 023.  
 Tel. : 22835547 Fax. : 22022173 E-mail : ydp@mail.com / bfilshivsai@gmail.com  
 Corporate Off. : 301, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai - 400 069.  
 Tel. : 61980100 / 26820498 / 90 / 91 Fax : 26820489  
 Site Off. : Shiv-Sai Paradise, 'B' Edgware 1st Floor, Near Fatima Church, Majiwada, Thane(W), Pin - 400601.  
 Tel : 022-25436670/71, 65145728, 25331201 Fax : 022-25436674 E-mail : shivsai2009@yahoo.in  
 Factory : Kharivali Village, Tal.: Wada, Dist.: Thane. Maharashtra Pin. 421303.  
 Mob. : 9049096169 / 9049098176 / 9049098162 E-mail : bfil1318@yahoo.in

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2013

(Rs. In Lakhs except per share data)

Sr.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31/12/2013 Unaudited	30/09/2013 Unaudited	31/12/2012 Unaudited	31/12/2013 Unaudited	31/12/2012 Unaudited	31/03/2013 Audited
1	a) Net sales/Income from Operation	1846.51	1715.20	1146.39	4810.69	3475.67	5127.64
	b) Other Operating Income	187.71	471.14	2.92	958.51	37.19	599.17
	<b>Total Income from operations(net)</b>	<b>2034.22</b>	<b>2186.34</b>	<b>1149.31</b>	<b>5769.20</b>	<b>3512.86</b>	<b>5726.81</b>
2	Expenditure						
	(a) Cost of Construction (Material Purchases, Labour, Overheads), Raw Material consumed	764.82	553.92	518.86	1951.11	1213.32	1821.36
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(210.23)	543.67	(183.00)	378.80	(342.45)	12.73
	(c) Employee benefit expenses	124.10	98.87	137.22	313.61	255.64	410.77
	(d) Depreciation and amortisation expenses	39.35	37.93	19.19	112.40	54.89	85.22
	(e) Operating and Other expenses	223.85	429.27	183.84	940.17	429.17	861.11
	<b>Total expenses</b>	<b>941.89</b>	<b>1663.65</b>	<b>676.10</b>	<b>3696.08</b>	<b>1610.57</b>	<b>3191.18</b>
3	Profit/(Loss) from Operations before other income finance costs and Exceptional Items (1-2)	1092.33	522.70	473.20	2073.12	1902.29	2535.63
4	Other Income	42.99	43.15	40.04	100.37	101.30	184.70
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1135.31	565.85	513.25	2173.48	2003.59	2720.33
6	Finance costs	33.29	5.27	3.59	45.13	27.84	36.10
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1102.02	560.58	509.66	2128.35	1975.75	2684.22
8	Prior Period Expenses	2.57	0.00	0.00	2.57	1.47	1.95
9	<b>Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)</b>	<b>1099.45</b>	<b>560.58</b>	<b>509.66</b>	<b>2125.78</b>	<b>1974.27</b>	<b>2682.28</b>
10	Tax Expenses						
	Income Tax Expenses	232.97	117.50	112.36	448.10	409.47	556.59
	Deferred Tax Expense/(Income)	0.75	1.36	(12.70)	4.01	2.10	11.58
	Short provision of income tax of earlier years	(0.61)	0.81	0.00	1.66	0.00	28.64
	<b>Total Tax Expense</b>	<b>233.11</b>	<b>119.68</b>	<b>99.66</b>	<b>453.76</b>	<b>411.57</b>	<b>596.81</b>
11	<b>Profit (+)/Loss (-) from Ordinary Activities after tax (9+10)</b>	<b>866.34</b>	<b>440.90</b>	<b>410.00</b>	<b>1672.02</b>	<b>1562.71</b>	<b>2085.46</b>
12	Extraordinary items (net of tax expense Rs. )	0.00	0.00	116.86	0.00	116.86	0.00
13	<b>Net Profit (+)/Loss(-) for the period(11±12)</b>	<b>866.34</b>	<b>440.90</b>	<b>526.86</b>	<b>1672.02</b>	<b>1679.57</b>	<b>2085.46</b>
14	Paid-up equity share capital face value Rs.10/- each.	528.55	528.55	528.55	528.55	528.55	528.55
15	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year		-	-	-	-	4,226.57
16	Earnings Per Share ( of Rs. 10 /-each) not annualised						
	a) Basic	16.39	8.34	7.76	31.63	29.57	39.46
	b) Diluted	16.39	8.34	9.97	31.63	31.78	39.46
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	1711405.00	1711280.00	1710180.00	1711405.00	1710180.00	1708337.00
	- Percentage of shareholding	32.38	32.38	32.36	32.38	32.36	32.32

*(Signature)*

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2	<b>Promoters and promoter group</b>						
	<b>Shareholding **</b>						
	<b>a) Pledged/Encumbered</b>						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
	<b>b) Non-encumbered</b>						
	- Number of Shares	3574106.00	3574231.00	3575331.00	3574106.00	3575331.00	3577174.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	67.62	67.62	67.64	67.62	67.64	67.68
	- Percentage of shares (as a % of the total share capital of the company)	67.62	67.62	67.64	67.62	67.64	67.68
<b>B INVESTOR COMPLAINTS</b>				<b>3 months</b>			
Pending at the beginning of the quarter				0.00			
Received during the quarter				2.00			
Disposed of during the quarter				2.00			
Remaining unresolved at the end of the quarter				0.00			

- The above results as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 13 Feb 2014.
- The Statutory Auditors have carried out Limited Review of the aforesaid results.
- The figures of the corresponding period have been re-grouped and restated wherever necessary so as to make them comparable with those of the current period.

Place : Mumbai  
Date : 13/02/2014



For and on behalf of the  
Board of Directors.

YOGENDRA D. PATEL  
CHAIRMAN & MG.DIRECTOR

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## SEGMENT REPORTING FOR THE QUARTER ENDED 31st DEC 2013

Rs.in lacs

Sn	Particulars	Quarter ended			Nine Months ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
<b>1</b>	<b>Segment Revenue</b>						
	Construction	1,489.69	792.62	897.98	2,959.93	3,099.64	4017.11
	Fertiliser	544.53	1,393.12	240.71	2,808.67	368.33	1693.47
	Unallocable	-	0.60	-	0.60	-	16.23
		<b>2,034.22</b>	<b>2186.34</b>	<b>1,138.69</b>	<b>5,769.20</b>	<b>3467.97</b>	<b>5726.81</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>2,034.22</b>	<b>2186.34</b>	<b>1,138.69</b>	<b>5,769.20</b>	<b>3467.97</b>	<b>5726.81</b>
<b>2</b>	<b>Segment results before interest, taxes prior period &amp; exceptional items</b>						
	Construction	1,155.06	689.47	614.19	2358.45	2222.53	2859.84
	Fertiliser	106.67	(23.95)	44.46	131.50	14.78	186.27
	Unallocable	(134.58)	(121.49)	(156.29)	(354.18)	(264.76)	(366.68)
		<b>1127.15</b>	<b>544.03</b>	<b>502.35</b>	<b>2135.77</b>	<b>1972.55</b>	<b>2679.43</b>
	Less: Interest Expense (Unallocable)	34.16	2.68	3.85	38.98	10.69	13.64
	Add: Interest Income (Unallocable)	9.03	19.23	11.15	31.56	13.89	18.44
	<b>Profit/(Loss) before tax and Exceptional items</b>	<b>1102.02</b>	<b>560.57</b>	<b>509.66</b>	<b>2128.36</b>	<b>1975.75</b>	<b>2684.22</b>
	Prior Period Expenses/(Income), Exceptional Items	2.57	-	(116.86)	2.57	(115.39)	1.95
	<b>Profit/(Loss) before Tax</b>	<b>1099.45</b>	<b>560.57</b>	<b>626.52</b>	<b>2125.79</b>	<b>2091.13</b>	<b>2682.27</b>
	<b>Provision for Income Tax</b>	<b>232.97</b>	<b>117.50</b>	<b>112.36</b>	<b>448.10</b>	<b>409.47</b>	<b>556.59</b>
	Provision for Deferred Tax	0.75	1.37	(12.70)	4.01	2.10	11.58
	Short Provision of Income Tax of earlier Years	(0.61)	0.81	0.00	1.66	0.00	28.64
	<b>Profit/(Loss) after Tax</b>	<b>866.34</b>	<b>440.89</b>	<b>526.86</b>	<b>1672.03</b>	<b>1679.57</b>	<b>2085.46</b>
<b>3</b>	<b>Other Information</b>						
	<b>Segment Assets</b>						
	Construction	3912.73	3457.67	3081.78	3912.73	3081.78	2695.03
	Fertiliser	3840.72	4083.41	2797.26	3840.72	2797.26	4844.28
	Unallocable	1760.79	966.67	874.13	1760.79	874.13	991.54
		<b>9514.24</b>	<b>8507.75</b>	<b>6753.18</b>	<b>9514.24</b>	<b>6753.18</b>	<b>8530.85</b>
	<b>Segment liabilities</b>						
	Construction	694.73	674.48	863.17	694.73	863.17	962.78
	Fertiliser	1867.43	1887.18	786.81	1867.43	786.81	2186.94
	Unallocable	438.65	232.53	496.55	438.65	496.55	465.19
		<b>3000.80</b>	<b>2794.19</b>	<b>2146.54</b>	<b>3000.80</b>	<b>2146.54</b>	<b>3614.92</b>
	Total Capital Employed	6513.44	5713.56	4606.65	6513.44	4606.65	4915.93

 