

# BHARAT AGRI FERT & REALTY LTD.

(Formerly Known as Bharat Fertiliser Industries Ltd.)



Manufacturers : Single Superphosphate (Powder & Granulated)  
 Registered Off. : Bharat Fertiliser House, 12, Nanabhai Lane, Fort, Mumbai - 400 023.  
 Corporate Off. : 301, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai - 400 069.  
 Tel. : 61980100 / 26820489 / 90 / 91 Fax : 26820498 E-mail : bfilshivsai@gmail.com  
 Factory : Kharivali Village, Tal.: Wada, Dist.: Palghar, Maharashtra Pin. 421303.  
 E-mail : bfil1318@yahoo.in / bfil1318@gmail.com  
 CIN - L24100MH1985PLC036547

## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2016

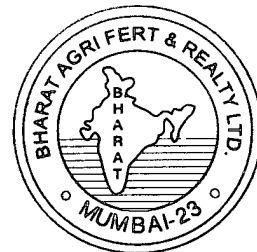
(Rs.in Lakhs)

Sr.	Particulars	Standalone Results				Consolidated Results	
		Quarter Ended		Year Ended		Year Ended	
		31/03/2016 Audited	31/12/2015 Unaudited*	31/03/2015 Audited	31/03/2016 Audited	31/03/2015 Audited	31/03/2016 Audited
1	a) Net sales/Income from Operation	1577.38	902.28	1790.63	3736.40	4796.82	3736.40
	b) Other Operating Income	734.38	169.20	301.96	1499.75	1054.17	1499.75
	<b>Total Income from operations(net)</b>	<b>2311.76</b>	<b>1071.48</b>	<b>2092.59</b>	<b>5236.15</b>	<b>5850.99</b>	<b>5236.15</b>
2	Expenditure						
	(a) Cost of Construction (Material Purchases, Labour, Overheads) ,Raw Material	979.78	2720.16	359.55	4481.66	2968.41	4481.66
	(b) Changes in inventories of finished goods work-in-progress and stock-in-trade	369.65	(2195.38)	554.63	(1501.81)	(222.38)	(1501.81)
	(c) Employee benefit expenses	111.83	97.13	131.68	371.31	401.90	371.31
	(d) Depreciation and amortisation expense	59.94	65.98	57.74	219.08	188.53	219.08
	(e) Operating and Other expenses	623.68	243.62	381.37	1675.22	1403.34	1675.22
	<b>Total expenses</b>	<b>2144.88</b>	<b>931.51</b>	<b>1484.98</b>	<b>5245.46</b>	<b>4739.81</b>	<b>5245.46</b>
3	Profit/(Loss) from Operations before other income finance costs and Exceptional Items (1-2)	166.88	139.97	607.61	(9.31)	1111.18	(9.31)
4	Other Income	32.70	24.14	3.52	69.34	130.68	69.34
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	199.58	164.11	611.14	60.03	1241.87	60.03
6	Finance costs	56.12	12.96	13.62	74.72	22.04	74.72
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	143.47	151.14	597.52	(14.68)	1219.83	(14.68)
8	Prior Period Items	0.19	0.00	0.00	0.55	0.24	0.55
9	<b>Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)</b>	<b>143.28</b>	<b>151.14</b>	<b>597.52</b>	<b>(15.23)</b>	<b>1219.59</b>	<b>(15.23)</b>
10	Tax Expenses						
	Income Tax Expenses	0.00	0.00	129.06	0.00	259.27	0.00
	Deferred Tax Expense/(Income)	0.07	(3.02)	(3.65)	3.44	(0.42)	3.44
	Short provision of income tax of earlier years ( Net)	(3.75)	6.29	3.55	2.64	21.13	2.64
	<b>Total Tax Expenses</b>	<b>(3.67)</b>	<b>3.27</b>	<b>128.96</b>	<b>6.09</b>	<b>279.97</b>	<b>6.09</b>
11	<b>Profit (+)/Loss (-) from Ordinary Activities after tax (9+10)</b>	<b>146.96</b>	<b>147.88</b>	<b>468.56</b>	<b>(21.31)</b>	<b>939.62</b>	<b>(21.31)</b>
12	Extraordinary items (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit (+)/Loss(-) for the period(11+12)</b>	<b>146.96</b>	<b>147.88</b>	<b>468.56</b>	<b>(21.31)</b>	<b>939.62</b>	<b>(21.31)</b>
14	Share of profit/(loss) of associates*	0.00	0.00	0.00	0.00	0.00	(19.99)
15	Minority interest*	0.00	0.00	0.00	0.00	0.00	0.00
16	<b>Net Profit (+)/Loss(-) after taxes, minority interest share of profit/(loss) of associates (13+14+15)*</b>	<b>146.96</b>	<b>147.88</b>	<b>468.56</b>	<b>(21.31)</b>	<b>939.62</b>	<b>(41.31)</b>

*(Signature)*

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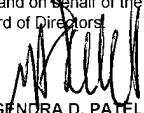
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17	Paid-up equity share capital face value Rs.10/- each.	528.55	528.55	528.55	528.55	528.55	528.55
18	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	-	-	-	6993.95	7015.27	6973.96
19	Earnings Per Share (after extraordinary items) ( of Rs. 10 /-each) not annualised						
	a) Basic	2.78	2.80	8.87	(0.40)	17.78	(0.78)
	b) Diluted	2.78	2.80	8.87	(0.40)	17.78	(0.78)

- The above results as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 30th May 2016.
- The figures for the quarter ended March 31, 2016 and March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date unaudited figures up to the third quarter of the respective financial year ending on March 31.
- The Company has not booked Common Maintenance Charges receivable for April-March 16 for Rs.115 04 Lacs which will be considered in books of accounts on receipt basis, as the matter is sub judice.
- The figures of the corresponding period have been re-grouped and restated wherever necessary so as to make them comparable with those of the current period.

Place : Mumbai  
 Date : 30/05/2016

For and on behalf of the  
 Board of Directors

  
 YOGENDRA D. PATEL  
 CHAIRMAN & MG.DIRECTOR



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## SEGMENT REPORTING FOR THE QUARTER AND YEAR ENDED 31st MARCH 2016

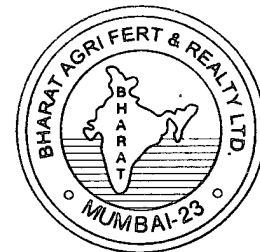
Sn	Particulars	Standalone Results					Consolidated Results
		Quarter ended			Year Ended		Year Ended
		31/03/2016	31/12/2015	31/03/2015	31/03/2016	31/03/2015	31/03/2016
<b>1</b>	<b>Segment Revenue</b>						
	Construction	572.01	632.68	1,301.05	1,502.10	3,048.69	1,502.10
	Fertiliser	1,734.64	434.81	790.30	3,719.65	2,797.18	3,719.65
	Unallocable	5.11	3.98	1.25	14.40	5.13	14.40
		2,311.76	1071.48	2,092.59	5,236.15	5,850.99	5,236.15
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>2,311.76</b>	<b>1071.48</b>	<b>2,092.59</b>	<b>5,236.15</b>	<b>5,850.99</b>	<b>5,236.15</b>
<b>2</b>	<b>Segment results before interest, taxes prior period &amp; exceptional items</b>						
	Construction	418.18	35.75	759.75	551.92	1557.33	551.92
	Fertiliser	(77.68)	(82.24)	(146.40)	(343.51)	(349.88)	(343.51)
	Unallocable	(167.40)	207.28	(2.86)	(187.23)	(20.52)	(187.23)
		173.10	160.79	610.49	21.18	1186.92	21.18
	Less: Interest Expense (Unallocable)	56.12	12.96	13.62	74.72	22.04	74.72
	Add: Interest Income (Unallocable)	26.49	3.31	0.66	38.86	54.94	38.86
	<b>Profit/(Loss) before tax and Exceptional items</b>	<b>143.47</b>	<b>151.14</b>	<b>597.52</b>	<b>(14.68)</b>	<b>1219.83</b>	<b>(14.68)</b>
	Prior Period Expenses/(Income), Exceptional Items	0.19	-	-	0.55	0.24	0.55
	<b>Profit/(Loss) before Tax</b>	<b>143.28</b>	<b>151.14</b>	<b>597.52</b>	<b>(15.23)</b>	<b>1219.59</b>	<b>(15.23)</b>
	Share of Profit (Loss) on Investments in Associates	-	-	-	-	-	(19.99)
<b>3</b>	<b>Capital Employed</b>						
	Construction	4956.96	4888.63	3428.69	4956.96	3428.69	4956.96
	Fertiliser	1393.74	1620.84	3327.61	1393.74	3327.61	1393.74
	Unallocable	1316.54	1010.82	932.25	1316.54	932.25	1296.55
	<b>Total</b>	<b>7667.23</b>	<b>7520.29</b>	<b>7688.55</b>	<b>7667.23</b>	<b>7688.55</b>	<b>7647.24</b>

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## Statement of Assets and Liabilities as at 31st March 2016

(Rs.in lacs)

Particulars	Standalone Results		Consolidated Results
	As At 31.03.2016	As At 31.03.2015	As At 31.03.2016
	Audited	Audited	Audited
<b>I Equity And Liabilities</b>			
<b>1 Shareholders' funds</b>			
(a) Share Capital	528.55	528.55	528.55
(b) Reserves and Surplus	7,138.68	7,160.00	7,118.69
<b>Sub-total-shareholders' funds (a)</b>	<b>7,667.23</b>	<b>7,688.55</b>	<b>7,647.24</b>
<b>2 Non-current liabilities</b>			
(a) Long-term Borrowings	543.15	-	543.15
(b) Deferred Tax Liabilities (Net)	89.18	85.74	89.18
<b>Sub-total-Non-current liabilities (b)</b>	<b>632.33</b>	<b>85.74</b>	<b>632.33</b>
<b>3 Current liabilities</b>			
(a) Short-Term Borrowings	1,430.70	1,471.31	1,430.70
(b) Trade Payables	1,637.64	682.61	1,637.64
(c) Other Current Liabilities	628.65	644.78	628.65
(d) Short-Term Provisions	14.82	122.74	14.82
<b>Sub-total-Current liabilities (c)</b>	<b>3,711.81</b>	<b>2,921.44</b>	<b>3,711.81</b>
<b>TOTAL-EQUITY AND LIABILITIES (a+b+c)</b>	<b>12,011.37</b>	<b>10,695.73</b>	<b>11,991.38</b>
<b>II Assets</b>			
<b>1 Non-current assets</b>			
(a) Fixed Assets			
(i) Tangible Assets	2,196.63	1,761.48	2,196.63
(ii) Intangible Assets	0.33	0.49	0.33
(iii) Capital Work-In-Progress	-	344.52	-
(b) Non-Current Investments	87.83	1.71	67.84
(c) Long-Term Loans and Advances	683.70	67.80	683.70
(d) Other Non-Current Assets	1,643.63	1,375.22	1,643.63
<b>Sub-total-Non-current asset (a)</b>	<b>4,612.11</b>	<b>3,551.22</b>	<b>4,592.12</b>
<b>2 Current assets</b>			
(a) Inventories	4,929.84	3,731.64	4,929.84
(b) Trade Receivables	1,477.03	1,094.20	1,477.03
(c) Cash and Bank Balances	202.43	1,811.04	202.43
(d) Short-term Loans and Advances	21.92	44.73	21.92
(e) Other Current Assets	768.03	462.90	768.03
<b>Sub-total-Current asset (b)</b>	<b>7,399.26</b>	<b>7,144.50</b>	<b>7,399.26</b>
<b>TOTAL-ASSETS (a+b)</b>	<b>12,011.37</b>	<b>10,695.73</b>	<b>11,991.38</b>

*(Signature)*